Business Application Intelligence | Manual

# Click&DECiDE



# Click&DECiDE Business Application Intelligence

# Version 2019 Setup Manual

Last Edition March 26th, 2019

V19 and greater

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## 1. System Requirements

The Click&DECiDE setup program requires the following software's to be installed on your computer. Unless specified otherwise, the components are automatically installed if missing

#### 1.1. Desktop Version (Express Edition) 32-bit

Microsoft Office Web Components 2003 SQL Server Native Client 2005 SP3 Microsoft .NET Framework 2.0 or greater Microsoft Visual C++ 2008 x86 Redistributables Microsoft Visual C++ 2010 x86 Redistributables

#### 1.2. Desktop Version (Express Edition) 64-bit

Microsoft .NET Framework 4.5 SP1 or greater SQL Server Native Client 2005 SP3 Microsoft Visual C++ 2010 x64 Redistributables Microsoft Visual C++ 2012 x64 Redistributables

#### 1.3. Web Server Version (Enterprise Edition) 64-bit

Microsoft IIS (default version from system version) (\*)

Microsoft .NET Framework 4.5 SP1 Microsoft Office Web Components 2003 (\*\*) SQL Server Native Client 2005 SP2 or greater SQL Server 2008 SP3 or greater Microsoft Visual C++ 2010 x64 Redistributables Microsoft Visual C++ 2012 x64 Redistributables Java 7 Update 15 (64-bit)

### (\*) Must be installed before launching Click&DECiDE Setup.

(\*\*) only required for the use of the Microsoft Cubes (OWC)

Note: If no previous SQL Server is found, the SQL Server Express 2012 is proposed to be installed. About the IIS installation, see the FAQ: http://www.clickndecide.com/sites/default/files/assets/files/fag/kba203 how to install iis.pdf

### 2. Environment

#### 2.1. Desktop Version (Express Edition or Click&DECiDE Builder) 32-bit

System:

Windows 7 (32-bits or 64 bits) Windows 8.1 (32-bits or 64 bits) Windows 2008 R2 Windows 2012 R2

#### Memory:

Minimum RAM: 2 GB Minimum Hard disk: 200 MB without samples, 700 MB with samples

#### 2.2. Desktop Version (Express Edition or Click&DECiDE Builder) 64-bit

#### System:

Windows 7 (64 bits) Windows 8.1 (64-bit) Windows 10 (64-bit) Windows 2008 R2 Windows 2012 R2





#### Memory:

Minimum RAM: 2 GB Minimum Hard disk: 200 MB without samples, 700 MB with samples

### 2.3. Web Server Version (Enterprise Edition) 64-bit

#### System:

Windows 2008 R2 Windows 2012 R2 Windows 2016

#### Memory:

Minimum RAM: 4 GB Minimum Hard disk: 1 GB

## 3. Installation

Click OK

If you have downloaded the software, please perform the following steps:

- Double-click the downloaded file (for example CnD-BAI.WebServer.19.0.0.7017.exe) or using the 1. permanent links giving always the most recent version:
  - For Click and DECiDE BAI Enterprise Edition:
  - http://license.clickndecide.com/downloads/cndent latest.aspx •
  - For Click and DECiDE BAI Express Edition: •
  - http://license.clickndecide.com/downloads/cndexp\_latest.aspx •
- 2. Extract the content by default to the following directory: C:\Program Files\Click and DECiDE\Setup files

3	Click and DECiDE BAI - Web Server Edition
j	This archive contains the setup files for Click and DECiDE $\ensuremath{BAI}$ - Web Server Edition.
	The setup program will be launched automatically after the files have been extracted.
Please C:\Pr	enter folder where you want to extract the setup: ogram Files\Click and DECiDE\Setup files 19.0.0
	OK Cancel
5	Extracting files 14%

Please wait while the files needed to install Click and DECiDE BAI - Web Server Edition on your computer are being extracted.

Cancel

This may take a few moments.



# www.clickndecide.com



3. Note the Setup.exe file will automatically run to start the installation.

### 3.1. Running the Setup.exe File

Perform the following steps:

1. If you have a CD-ROM: double-click the **Setup.exe** file unless your CD drive is defined with an automatic start, or, if you downloaded the software, double-click the downloaded file. The following screen will appear:

Click&DECiDE BAI - Web Server Edition Setup	
Click&DECiDE	
IMPORTANT - FOR THE PERSONAL EDITION LICENSE AGREEMENT (THE "PELA") PLEASE REFER TO THE "PELA" THAT YOU HAVE ACCEPTED BY DOWNLOADING THE SOFTWARE. OTHERWISE FOR THE USER LICENSE AGREEMENT ("ULA") PLEASE READ CAREFULLY BEFORE OPENING SOFTWARE PACKET(S) AND/OR INSTALLING, COPYING OR OTHERWISE USING THE SOFTWARE. THE FOLLOWING LICENSE AGREEMENT APPLIES TO LICENSEE. BY OPENING THE SEALED PACKET(S) AND/OR BY INSTALLING, COPYING OR OTHERWISE USING THE SOFTWARE, LICENSEE INDICATE LICENSEE'S ACCEPTANCE OF THE FOLLOWING THE COMPANY (Click&DECIDE SAS, 130 Rue Baptistou - 34980 St Gély du Fesc, France, referred to hereunder as "The Company") LICENSE AGREEMENT	
("AGREEMENT"). LICENSEE agrees to be bound by the terms of this AGREEMENT. IF YOU DO NOT AGREE WITH THE TERMS OF THE LICENSE AGREEMENT, signify your decision by clicking the "no" button and return this product (including all materials) with your receipt to the place from which you obtained it immediately for a full refund. Click&DECIDE SOFTWARE LICENSE AGREEMENT	
I agree to the license terms and conditions       Options     Install	





2. Click **Options** to install the software to a different folder.

M Click&DECiDE BAI - Web Server Edition Setup	x
Click&DECiDE	
Setup Options	
Install location:	
C:\Program Files\Click and DECiDE Browse	
<u>O</u> K <u>Cancel</u>	

3. Select I agree the license terms and conditions and click Install to continue.

M Click&DECiDE BAI - Web Server Edition Setup	x
Click&DECiDE	
IMPORTANT - FOR THE PERSONAL EDITION LICENSE AGREEMENT (THE "PELA") PLEASE REFER TO THE "PELA" THAT YOU HAVE ACCEPTED BY DOWNLOADING THE SOFTWARE. OTHERWISE FOR THE USER LICENSE AGREEMENT ("ULA") PLEASE READ CAREFULLY BEFORE OPENING SOFTWARE PACKET(S) AND/OR INSTALLING, COPYING OR OTHERWISE USING THE SOFTWARE. THE FOLLOWING LICENSE AGREEMENT APPLIES TO LICENSEE. BY OPENING THE SEALED PACKET(S) AND/OR BY INSTALLING, COPYING OR OTHERWISE USING THE SOFTWARE, LICENSEE INDICATE LICENSEE'S ACCEPTANCE OF THE FOLLOWING THE COMPANY (Click&DECIDE SAS, 130 RUE BAPTISTOU - 34980 St Gély du Fesc, France, referred to hereunder as "The Company") LICENSE AGREEMENT	< 111
("AGREEMENT"). LICENSEE agrees to be bound by the terms of this AGREEMENT. IF YOU DO NOT AGREE WITH THE TERMS OF THE LICENSE AGREEMENT, signify your decision by clicking the "no" button and return this product (including all materials) with your receipt to the place from which you obtained it immediately for a full refund. Click&DECIDE SOFTWARE LICENSE AGREEMENT	~
✓       I agree to the license terms and conditions         Options       Install	

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#### 3.2. What are the Data Sources automatically installed?

The following drivers are installed:

#### 3.2.1.Click and DECiDE ADO Multidimensional (MDX):

This data source allows to execute queries on multidimensional Microsoft SQL Server Analysis Services Cubes.

#### 3.2.2.Click and DECiDE Connect:

This data source allows a client workstation with only Click and DECiDE Builder to:

- Either: connect to a data source defined in the full Enterprise Edition installed on a Server,

- or create a data source in an Enterprise Edition installed on a Server but pointing to another server where an Enterprise Edition has also been installed.

#### 3.2.3.Click and DECiDE Excel:

This data source allows to create an ODBC data source against an Excel. Just drag and drop the Excel file in the Data Source Tab in Administration Manager to get this data source automatically created.

#### 3.2.4. Click and DECiDE Google BigQuery:

This data source allows to access to a **Google BigQuery** database.

#### 3.2.5. Click and DECiDE Infor M3 (previously Lawson M3):

This data source allows access to the Infor M3 ERP data, using M3 Programs and Transactions.

#### 3.2.6. Click and DECiDE iSeries TCP/IP:

This data source allows to access to an IBM iSeries machine (AS/400) using the TCP/IP protocol. Note: a Host Program must be installed on the iSeries (AS/400).

#### 3.2.7. Click and DECiDE Model:

This data source allows to access to a Model defined with the Click and DECiDE Model tools (Enterprise Edition).

#### 3.2.8.Click and DECiDE ODBC:

This data source allows to access to any compliant ODBC drivers, such as MS-Access, Excel, Text, SQL Server, Oracle, My SQL, Informix, Progress 10, DB2, etc. according to the one installed on your machine.

#### 3.2.9. Click and DECiDE OLEDB (MDX and Other):

This data source allows to access to any compliant OLEDB drivers.

#### 3.2.10. Click and DECiDE Oracle:

This data source is not supported anymore under 64-bit platform, but you can access to an Oracle database using a 64-bit ODBC Oracle driver.

#### 3.2.11. Click and DECiDE Power BI:

This data source allows to export data into a Power BI Dataset.

#### 3.2.12. Click and DECiDE Queries:

This data source allows to use the queries from a Click & DECiDE project file (\*.wfv) as a data source.

#### 3.2.13. Click and DECiDE SAP:

This data source allows to access to any SAP Data Source (Cubes and **BEx Queries**, Queries, BAPI/RFC etc.)



#### 3.2.14. Click and DECiDE SQL Server:

This data source allows to access to an SQL Server database, installed by default when you install Click&DECiDE for the first time.

#### 3.2.15. Click and DECiDE Teradata:

This data source allows to access to a Teradata database.

#### 3.2.16. Click and DECiDE Web Service:

This data source allows to access to any Web Service (SOAP, XML).

4. Note the following screen appears once all the programs have been installed.

n Click&DECiDE BAI - Web Server Edition Setup - 🗖 🗙
Click&DECiDE
Installation Successfully Completed
<u>C</u> lose

5. Click Close. Reboot the computer if you are prompted to do so.

#### 3.3. Running the Configuration wizard.

#### Wait for the Configuration wizard starting automatically

#### 3.3.1.License Certificate

1. Click Change... to select your license certificate or click Get an online license if you do not have a license certificate file (license.d7cert or \_license.cert):







Note 1: if you wish to run later again this configuration wizard, run the command:

Start> All Programs> Click and DECiDE> Business Application Intelligence> Administration> Configuration Wizard



Note 2: if you double-click on a license certificate file named license.d7cert, that also will launch automatically the Configuration Wizard. Click Next until the end of all steps proposed as describe below.







2. Note the information concerning your license certificate will appear. In the example above, the license certificate displays information about the Company Name, the Edition used. The certificate also displays information about the Web Portal license if exists (for Enterprise Edition).

#### 3.3.2. Optional Google BigQuery Data Source

3. Click Next> to continue. This optional screen will appear if your license certificate contain the option for Google BigQuery Data Source:





	Click and DECiDE Configuration	x
Google	BigQuery Data Source	DE
∎∎ I Crea	Your license allows you to use a Google BigQuery Data Source This Data Source allows to retrieve very big volume of data.	
	< <u>B</u> ack <u>N</u> ext > Canc	el

Uncheck this option if you do not want to create this Data Source now.

#### 3.3.3. Authentication Mode and Mail Server

4. Click Next> to continue. The Web Portal and Mail Configuration screen appears.





Click and DECiDE Configuration
Web Portal and Mail Configuration Select the authentication mode for the Web Portal and enter the SMTP server name used to send e-mail messages. Click&DECIDE
Web Portal Authentication Mode         Image: Windows Authentication         Image: Contract of the contrac
Mail Server (SMTP)
User ID: Password:
Working Folders in the Web Portal %CND_BAI_SAMPLES%
< <u>B</u> ack <u>N</u> ext > Cancel

- 5. Specify the Web Portal Authentication Mode you want to use. Note: Windows Authentication selected by default is recommended by Click&DECiDE. If this option is greyed, that means it has not been activated in IIS.
- 6. If nevertheless you need to use the Click and DECiDE Authentication, the Options button will propose 3 choices:

O       Forms Authentication       OK         O       HTTP Digest Authentication       Cancel         Image: HTTP Basic Authentication       Image: Source for Login Validation       Image: Source for Login Validation         Image: Another Source for Login Validation       Image: Source for Login Validation       Image: Source for Login Validation

If using a HTTP link:

- The Forms Authentication: the login goes through a Click&DECiDE form in the Web Portal page. The password is not encrypted and Data Source Login can be used to connect to the Web Portal but cannot use the Save As command from Builder to save a project file inside a Web Portal Shared Folder.
- The HTTP Digest Authentication: the password is hashed. No Data Source Login can be • used, but this mode is more secured than the Basic Authentication.



The HTTP Basic Authentication: the password is not encrypted (clear text). A Data Source • Login can be used to connect to the Web Portal.

If using a HTTPS link:

- In the 3 above modes, the password are encrypted or hashed. •
- 7. Specify the Mail Server Name. Optional: if your Mail Server requires an Authentication, enter the required User ID and Password, otherwise leave blank.
- 8. Click Test to check your Mail Server Name.

	SMTP Server Test
Server Name:	MyMailServer
Send a tes	st mail
From:	
To;	
	Close

Optional: you can send a test mail before clicking the Test button by checking on the box "Send a test mail" and feeding the From and To boxes with the appropriate e-mail addresses:

	SMTP Server Test
Server Na	me: MyMailServer
🔽 Send a	ı test mail
From:	sender@company.com
To:	recipient@company.com
	Test Close

If successful this message is displayed:

Click and DECiDE Configuration
The Server Name is correct. A test mail has been sent.
ОК

Then check your e-mail box to see if the message was sent correctly. If yes, you should receive this e-mail:







Congratulations!

If you received this mail sent by Click&DECiDE, you have correctly configured your SMTP Server.

9. Specify the Working Folders in the Web Portal. You can configure the folders on the server allowed to be browsed from the Web Portal in Security Administration sections.

The default value is %CND\_BAI\_SAMPLES% (this environment variable provides the path where are installed the Demonstration Samples files).

To add a new working folder, click on the ... button and browse the new location.

To remove a working folder, select it in the drop-down list and click on the **Remove** button.

#### 3.3.4. Optional Support configuration in the Web Portal for end-users

Click and DECiDE Configuration
Support Configuration in the Web Portal You can configure internal support for end-users (non-administrators) in the Web Portal. Click&DECIDE
Configure internal support for end-users in the Web Portal
Company: Click & DECiDE SAS
Address:
Phone: Contact:
Email: support@clickndecide.com
Web Site: https://www.clickndecide.com/
< <u>B</u> ack <u>N</u> ext > Cancel

The above screen will be displayed through the Web Portal according to the current Group if the users press the <Support> link here:



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Ĥ		[Admin] Logout
🖻 Menus	ଟ News	🕨 – 🖈 Favorites 🖌
Browse	No RSS Feed to display	
& Configure	The content of the <u>Support link</u> here is depending on the Group the user belongs to.	
Ø Schedule		
✓ Create		
Publish		
M Click& DECi	DE Copyright Click&DECiDE 2010-2014   Support ) Te	rms & Conditions

If the Group is a "Super Administrator" Group, then clicking the Support link will display information about how to find support directly with Click & DECiDE Company.

If the user does not belong to a Super Administrator Group, then the information displayed by the Support link is the you have entered here when installing the product.

Note: the "Company" name is mandatory, as well as "Phone" number OR "Email" address. Other fields are optional.

#### 3.3.5.Local Database Configuration

10. Click Next>. The Local Database Configuration screen appears.



Click&DECiDE	
--------------	--

Click and DECiDE Configuration
Database Configuration Click and DECiDE can be used with a Database, configure the Database installation options below Click&DECIDE
Local Database Installation   SQL Server Instance Name:   SQLEXPRESS     Iest     Iest     Image: Install Local Database and Demonstration Samples   Destination Directory:   • C:\Users\Public\Documents\Click and DECiDE Samples
< <u>B</u> ack <u>N</u> ext > Cancel

- 11. Note the SQL Server Instance Name is SQL Express by default.
- 12. Specify the **destination directory** for installing the Demonstration Samples files. The default value is C:\Users\Public\Documents\Click and DECiDE Samples.

**Note:** this last step consists of inserting the required tables used by the Alerts and the Statistics Management Console and, optionally, the demonstration samples tables in the Local SQL Server. If you do not wish to install the demonstration samples, uncheck the "Install Local Database and Demonstration Samples". These examples can give you some ideas about how to make some nice reports.

13. Click **Finish** to terminate the setup.

Click and DECiDE Configuration	x
If you previously installed Click and DECiDE, your configuration will be overwritten, do you want to continue?	
Yes <u>N</u> o	

- 14. Click Yes to continue.
- 15. <u>Optional</u>: if the **Google BigQuery Data Source** has been activated at the beginning of the Configuration Wizard, the next screen is proposed in order to create this data source:





🛕 CnD Bigquery Authorization		_ 🗆 X
Authorization Code:		ОК
	•	Cancel
		//

16. Connect to your Google Account:



17. After a while this screen appears asking you to accept:

Google	
Authorization	
	Cancel
	<ul> <li>Click and DECiDE BigQuery DataSource would like to:</li> </ul>
	8 View and manage your data in Google BigQuery (i)
	By clicking Accept, you allow this app and Google to use your information in accordance with their respective terms of service and privacy policies. You can change this and other Account Permissions at any time.
	Cancel Accept
18. Click <b>Accept&gt;</b> A box	appears with a code and ask you to copy this code





Goo	ogle		
Please copy 4/xdoumpW	this code, switch to your ap s3GBeSelqsEKCdvVyRpH	plication and past	e it there:
		Cut Copy	
	🛕 CnD Bigquery Authoriza	Delete	
	Authorization Code:	Select all	- οκ
		Inspect element	
			li

Make a right mouse click and select **Copy:** the code is copied in the CnD BigQuery Authorization box:

# Google

Please copy this code, switch to your application and paste it there: 4/2muBcls5wgqgdbmKcITPtGxj9nisMfrGTCIIIY2B4

🛕 CnD Bigquery Authorization		_ 🗆 X
Authorization Code:		ОК
••••••	•	Cancel
		li

19. Click OK. After a while a windows ask you to select a Project:

Project	
	ОК
decisive-cinema-666	Cancel
1	
	11

20. Select a Project and click OK.





21. The Configuration Wizard continues until the end.

Click and DECiDE Configuration (Not Responding)	x
Click and DECiDE Configuration Updating Please wait	CiDE
Starting Click and DECiDE Server Helpers Service	
< Back Finish	Cancel





22. The ReadMe file will be displayed if you click the "Click here" button

Click and DECiDE Configuration		
	Configuration Wizard Completed	
	The Configuration Wizard has successfully configured Click and DECiDE. Click Finish to exit the Wizard.	
Click&DECIDE		
	View the ReadMe File Click Here	
< <u>B</u> ack <b>Finish</b> Cancel		

23. Click **Finish** to exit the configuration.

### 3.4. Click and DECiDE Service Profile Wizard

The Service Profile Wizard helps you modify the Click & DECiDE Services profile so that you can, for example, access to remote directory from the Web Portal.

1. If you need to run this wizard, run the command:

Start> All Programs> Click and DECiDE> Business Application Intelligence> Administration> Service profile Wizard Wizard







2. Click Next> to continue the installation.

×	Service Profile Wizard	_ <b>D</b> X
	Welcome to Click&DECiDE Service Profile Wizard	
CLICK&DECIDE The versatile BI solution	This wizard will help you modify the Click profile so that you can, for example, acce directory from the Web Portal.	&DECiDE services ess to a remote
	Click Next> to continue	
	< <u>B</u> ack <u>N</u> ext	> <u>C</u> ancel

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#### 3. The Service Logon screen appears

Service Profile Wizard	_ 🗆 🗙
Service Logon Enter the account to be used by Click&DECiDE services to log on.	Click&DECIDE
Log on as: <ul> <li>The built-in Windows system account.</li> </ul>	
○ A specific user account:	
Domain:	
User:	
Password:	
< <u>B</u> ack	Co <u>n</u> figure <u>C</u> ancel

The built-in Windows System account: by default, all Click and DECiDE services will run under the built-in Local System account.

A domain user account: specify a domain user account if you wish to run the services under another profile.

4. Click **Configure**. The Service Profile Wizard continues until the end.

Service Profile Wizard	_ <b>D</b> X
<b>Configuring Services</b> Please wait while the wizard is configuring Click and DECiDE services	Click&DECIDE
Click and Decide Connect ServiceNotStarted     Click and Decide Server Helpers ServiceOK     Click and Decide LEO ServiceOK     Result: 10 succeeded, 0 not found, 0 failed	^
Starting services:         - Click and Decide LEO ServiceOK         - Click and Decide Server Helpers ServiceOK         - Click and Decide Connect ServiceOK         - Click and Decide Export ManagerOK         - Click and Decide Web Objects ManagerOK         - Click and Decide Task ManagerOK         - Click and Decide Task ManagerOK         - Click and Decide Filter EngineOK         - Click and Decide Filter EngineOK         - Click and Decide Filter EngineOK	
< <u>B</u> ack	Next> Cancel

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#### 5. Click Close to exit the wizard

Service Profile Wizard	_ <b>D</b> X
Configuring Services Please wait while the wizard is configuring Click and DECiDE services	Click&DECIDE
Starting services:         - Click and Decide LEO ServiceOK         - Click and Decide Server Helpers ServiceOK         - Click and Decide Connect ServiceOK         - Click and Decide Export ManagerOK         - Click and Decide Web Objects ManagerOK         - Click and Decide Task ManagerOK         - Click and Decide Filter EngineOK         - Click and Decide Filter EngineOK         - Click and Decide Filter EngineOK         - Click and Decide Other EngineOK         - Click and D	
< <u>B</u> ack	Next> Qose

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